DISCLOSURE STATEMENT **SECTION 7.6.2.1**

Statement of the Locations were all notices of the meeting of the EDUPRIZE SCHOOLS, LLC Board of Directors will be posted.

To: The Honorable Secretary of State and the Citizens of Arizona

Per ARS 38-431.02, the EDUPRIZE SCHOOLS, LLC Board of Directors hereby states that from February 2007 until August 2007 all of the meetings of the same and any of its committees will be posted in the lobby of Edu-Prize School located at 580 W. Melody Ave, Gilbert, AZ 85233 at least 24 hours prior to each meeting or longer if required by law. During this period of time all meetings will also be posted on our web page. After August 2007 all of the meetings of the same and any of its committees will be posted in the front lobby of EDUPRIZE, located at 4567 W. Roberts Rd., Queen Creek, AZ. These locations are open from 7:30am to 4:30pm Monday through Friday, except legal holidays or session breaks. These notices will indicate the date, time, and place of the meeting and will include an agenda or information concerning the manner in which the public may obtain an agenda for the meeting.

Dated this 17 day of February 2007.